

OVERDRAFT PROTECTION FORM



Overdraft Protection allows for the automatic transfer of available funds from other funding sources such as Savings Accounts, Personal Line of credit and secondary Savings and Checking Accounts. Funds will be automatically transferred from the linked accounts and in the order selected by the member to prevent checking overdrafts.

To use the Overdraft Protection feature, you must be an account owner on each account.

To link accounts for Overdraft Protection, please complete the form below. Please allow two business days for accounts to be set up.

Overdraft Protection transfers are not available for transfers FROM Special Accounts: Health Savings, Business, Custodian, Minor, Guardianship, Organizational, Trust, or Estate Accounts.

I hereby authorize Overdraft Protection TO: my Checking account listed below:

Member Information:

Account #: _____
Name: _____
Email: _____

I hereby authorize transfers to the above-listed account FROM: the following funding sources and in the order establish below:

Note: Your account must be titled the same on all account or you may transfer funds from a single account to your joint membership account.

Overdraft Sources:

Account #1: _____ Account #5: _____
Account #2: _____ Account #6: _____
Account #3: _____ Account #7: _____
Account #4: _____ Account #8: _____

Member Signature

____/____/____
Date