ACCOUNT CLOSURE FORM

Give to your previous financial institution

Please close the following account(s) per my instructions

Account Type Account Type Account Type Account Type Account Type
Account Type Account Type
Account Type Account Type
Account Type
StateZip
Account Number: CD IRA Savings Checking IRA Certificate HSA Money Market
Date
,

Be sure to leave sufficient funds in your old account long enough for outstanding checks and automatic withdrawals to clear. Once all outstanding transactions have posted, then you can close the old account completely.